

Preliminary Interim Result of the Public Tender Offer

of

Sumida Holding Germany GmbH, Neumarkt, Germany

(a wholly owned subsidiary of Sumida Corporation, Tokyo, Japan)

for all publicly held registered shares

with a nominal value of CHF 50 each

in

Saia-Burgess Electronics Holding AG, Murten, Switzerland

	Security Number	ISIN	Ticker Symbol (Bloomberg, Reuters and Telekurs)
Registered Shares of Saia-Burgess Not Tendered for Acceptance (First Trading Line)	873861	CH0008738616	SBEN SW, SBEN.S, SBEN
Registered Shares of Saia-Burgess Tendered for Acceptance (Second Trading Line)	2214628	CH0022146283	SBENE SW, SBENE.S, SBENE

Background

On July 22, 2005 Sumida Holding Germany GmbH, Neumarkt, Germany ("**Sumida**") published a public tender offer ("**Sumida Offer**") for all publicly held registered shares with a nominal value of CHF 50 each in Saia-Burgess Electronics Holding AG, Murten, Switzerland ("**Saia-Burgess**"). On the basis of recommendation III of the Takeover Board of August 3, 2005, Sumida published an amended version of the offer prospectus of July 22, 2005 (with amendments of August 4, 2005) on August 8, 2005 ("**Prospectus**"). On August 27, 2005, Gatebrook Limited, Cyprus ("**Gatebrook**") published a competing tender offer to the Saia-Burgess shareholders ("**Gatebrook Offer**"). As a consequence of the Gatebrook Offer, the offer period of the Sumida Offer has been extended until the expiration of the offer period of the Gatebrook Offer on September 28, 2005, 4:00 pm (CEST).

Preliminary Interim Result of the Sumida Offer

The offer period of the Sumida Offer expired on September 28, 2005, 4:00 pm (CEST). Up to that date, no registered shares in Saia-Burgess have been tendered to Sumida.

The total holding of the Sumida Group (as defined in the Prospectus) amounts to 180,245 registered shares in Saia-Burgess (due to the existing holding of the Sumida Group) as per the end of the offer period of the Sumida Offer. This holding corresponds to 29.38% of the issued share capital and voting rights in Saia-Burgess pursuant to Article 3 or 27.45% of the sum of the issued share capital pursuant to Article 3 as well as the conditional share capital pursuant to Articles 3a and 3d (according to the latest articles of incorporation of December 8, 2004).

On September 28, 2005, the Sumida Group has, however, tendered its holding of 180,245 registered shares in Saia-Burgess into the Gatebrook Offer. This is the preliminary interim result. The definitive interim result will be published in German in the *Neue Zürcher Zeitung* and the *Finanz und Wirtschaft* and in French in *Le Temps* and *l'AGEFI* on October 5, 2005. It will also be supplied to Telekurs, Bloomberg, and Reuters.

September 29, 2005

Offer Restrictions

United States of America

The Offer is not being made directly or indirectly in, or by use of the mails of, or by any means or instrumentality of interstate or foreign commerce of, or any facilities of a national securities exchange of, the United States of America, its territories and possessions, any State of the United States and the District of Columbia (the "**United States**"). This includes, but is not limited to, facsimile transmission, telex and telephones. Accordingly, copies of this document and any related offering documents are not being, and must not be, mailed or otherwise distributed or sent in or into the United States and so doing may invalidate any purported acceptance.

United Kingdom

The offer documents in connection with the Offer are being distributed in the United Kingdom only to and are directed at (a) persons who have professional experience in matters relating to investments falling within Article 19(1) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2001, as amended, in the United Kingdom ("**Order**") or (b) high net worth entities, falling within Article 49(1) of the Order or (c) persons who are otherwise permitted by law to receive it (all such persons together being referred to as "**Relevant Persons**"). Any person who is not a Relevant Person should not act or rely on this document or any of its content.

Other Jurisdictions

This Offer is not, directly or indirectly, made in a country or jurisdiction in which such offer would be illegal, otherwise violate the applicable law or an ordinance or which would require Sumida to change the terms or conditions of the Offer in any way, to submit an additional filing to, or perform additional actions in relation to, any governmental, regulatory or legal authority. It is not intended to extend the Offer to any such country or such jurisdiction. Documents relating to the Offer must neither be distributed in such countries or jurisdictions nor be sent to such countries or jurisdictions. Such documents must not be used for the purpose of soliciting the purchase of securities of Saia-Burgess Electronics Holding AG by any person or entity from such countries or jurisdictions.

swissfirst

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